

EXHIBIT A



Denver DA

Mitchell R. Morrissey, District Attorney - Second Judicial District
201 W. Colfax Avenue, Dept. 801, Denver, CO 80202

FILED: December 9, 2015 11:39 AM
FILING ID: 104E0385A/B/7/2015
CASE NUMBER: 2010CV3280

May 25, 2010

Spencer Brod
PO Box 6264
Huntington Beach, CA 92615

RE: Mueller Investigation

Dear Mr. Brod:

As you are aware, the Denver District Attorney's Office and the Colorado Division of Securities are conducting a joint-investigation of Sean Mueller, Mueller Capital Management, LLC, Mueller Over Under Fund, LP and other individuals and entities associated with Mr. Mueller for possible violations of the Colorado Securities Laws and other State criminal violations.

You have been identified by the Division of Securities and the Receiver as a possible investor/victim of Mr. Mueller and his entities. In order for us to further our investigation we are asking that all investor/victims fill out the enclosed questionnaire and provide us with all relevant and necessary documents as soon as possible. It is our hope that with your cooperation we can move more efficiently with our investigation.

The information you provide will remain confidential and will only be examined by the District Attorney's Office, Division of Securities and the Receiver. Only in the event of the filing of criminal charges will Mr. Mueller or any other defendant be given the information provided by you.

In closing, we thank you for your attention to this matter and want you to know that we will do our best to communicate with you about any significant events in the investigation.

Sincerely,

A handwritten signature in black ink, appearing to be "JM Morales", written over a horizontal line.

Joseph M. Morales
Chief Deputy District Attorney

Enclosure

EXHIBIT B

VICTIM IMPACT STATEMENT

Date: NOVEMBER 16, 2011	Case Number: 10CR10319 -DIV.: CRIMINAL CTRM 5G
Defendant: SEAN MICHAEL MUELLER	
Your Name: Spencer Erod	Your Employer: <small>DATE FILED: December 9, 2015 11:39 AM FILING ID: 161E0305ABB77 CASE NUMBER: 2010CV3280</small>
Address: ///	Work Address: ///
City, State Zip: ///	Work City, State Zip: ///
Home Phone: ///	Work Phone: ///

If you wish the Court to order the Defendant to pay you for your losses, this form must be completed. This form will become part of the District Attorney's file and may be seen by the Defendant and/or his lawyer.

How did this crime affect you emotionally?

Loss of self-esteem and loss of trust in others. I met Sean and his family several times and still cannot reconcile within myself the lie that he was living. Is my life that some lie by association with Sean as my investment advisor? My entire retirement was with Sean and I am starting all over to rebuild it.

How have you and your members of your family been affected by this crime?

My wife has been under great strain since we found out about our retirement account being lost. We are expecting our first child in June.

What do you believe is a fair outcome of this case?

It would be correct to hand Sean a long sentence in this case as a deterrent to others so become fabulously wealthy through deceit. Sean is an intelligent guy he could have made a great life for himself down the honest path. Look at how many individuals were injured by his actions.

Please attach additional pages if necessary

DISTRICT COURT, DENVER COUNTY, COLORADO 1437 Bannock Street Denver, CO 80202	DATE FILED: December 9, 2015 11:39 AM FILING ID: 161E0305ABB77 CASE NUMBER: 2010CV3280
<p>Plaintiff:</p> <p>GERALD ROME, Securities Commissioner for the State of Colorado,</p> <p>v.</p> <p>Defendants:</p> <p>SEAN MICHEAL MUELLER, MUELLER CAPITAL MANAGEMENT, LLC, and MUELLER OVER UNDER FUND, L.P.</p>	
<p>Attorneys for Spencer Brod Shaun A. Christensen APPEL, LUCAS & CHRISTENSEN, P.C. 1660 17th Street, Suite 200 Denver, CO 80202 Telephone: (303) 297-9800 Fax: (877) 495-9161 e-mail: christensens@appellucas.com Attorney Reg. \ #23131</p>	<p>Case No. 2010CV3280</p> <p>Division: 203</p>
<p>ORDER GRANTING MOTION OF SPENCER BROD FOR ALLOWANCE OF LATE FILED CLAIM</p>	

THIS MATTER is before the Court on the Motion of Spencer Brod, an investor and ponzi scheme victim (“Mr. Brod”) to allow his claim to fully participate as a Class 5 claim under the Receiver’s Plan of Distribution. Good cause being shown to the Court for granting the requested relief, it is hereby

ORDERED:

1. That the Motion is granted;
2. The claim of Spencer Brod in the amount of \$215,000 is hereby allowed as a Class 5 claim and he shall fully participate in all distributions to Class 5 claimants.

DATED this ____ day of _____, 2015.

BY THE COURT:

District Court Judge